



CREDIT RATING REPORT

Instrument:
 Strategic Finance
 Limited Non-Convertible
 Redeemable Coupon
 Bearing Bond

Issuance Amount:
 BDT 5,000.00 Million

Trustee:
 Premier Bank Securities
 Limited

Coupon Rate:
 9.00%-10.00% p.a.

Minimum Subscription:
 BDT 5.00 MN

Tenor:
 10 Years

Placement Process:
 Private Placement

Listing:
 Un-listed

Bond Issuer:
 Strategic Finance Limited

Activity
 Merchant Banking

Incorporated On:
 October 22, 2017

Chairman:
 Prof. H.M. Jahirul Haque

Corporate Head Office:
 Rangs RL Square, Level-12,
 Plot # Kha 201/1, 203,
 205/3, Bir Uttam Rafiqul
 Islam Avenue, Dhaka-1213.

On

**Strategic Finance Limited Non-Convertible Redeemable
 Coupon Bearing Bond**

Ref No : ACRSL118792/22

Instrument Name : Strategic Finance Limited Non-Convertible
 Redeemable Coupon Bearing Bond

Issuer Name : Strategic Finance Limited

Assigned Ticker : StrategicFinanceBond

Rating Type : Instrument

Rating Validity : 07 Mar 2023

Analyst(s) : ACRSL Analyst Team

Committee(s) : ACRSL Rating Committees

Rating Summary

CREDIT RATING	CURRENT	PREVIOUS
Long-Term	A	A
Short-Term	ST-2	ST-2
Publishing Date	08 Mar 2022	30 Dec 2020

Rating Explanation

A	Investment grade. Very high credit quality and minimal expectation of credit risk. When assigned this rating indicates the obligor has very strong capacity to meet its financial obligations and is unlikely to be impacted adversely by foreseeable events.
ST-2	High certainty of timely payment. Liquidity factors are strong and supported by good fundamental protection factors. Risk factors are very small.

Khairul Abdul Wahab, FCMA
 Chief Executive Officer
 ARGUS Credit Rating Services Ltd.